An Inverse Problem to Machine Learning and an Approach Toward Optimal Education

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**AAAI 2015** 

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Steve the student runs a linear SVM:

Given a training set with n items  $\mathbf{x}_i \in \mathbb{R}^d, y_i \in \{-1,1\}$ 

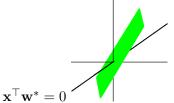
Steve learns  $\mathbf{w} \in \mathbb{R}^d$ 

Steve the student runs a linear SVM:

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ullet Tina the teacher wants Steve to learn a target  $\mathbf{w}^*$ 

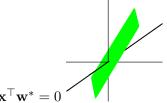


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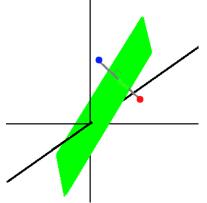
ullet Tina the teacher wants Steve to learn a target  ${f w}^*$ 



• What is the smallest training set Tina can give Steve?

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Tina's non-iid training set with n=2 items



#### Example Two

• Steve estimates a Gaussian density:

Given 
$$\mathbf{x}_1 \dots \mathbf{x}_n \in \mathbb{R}^d$$

Steve learns 
$$\hat{\mu} = \frac{1}{n} \sum \mathbf{x}_i$$
,  $\hat{\Sigma} = \frac{1}{n-1} \sum (\mathbf{x}_i - \hat{\mu}) (\mathbf{x}_i - \hat{\mu})^{\top}$ 

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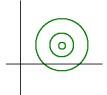
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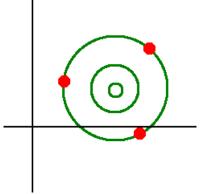
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 $\bullet$  Tina wants Steve to learn a target Gaussian with  $(\mu^*, \Sigma^*)$ 

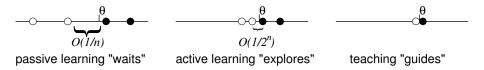


# Example Two

Tina's minimal training set of n=d+1 tetrahedron vertices



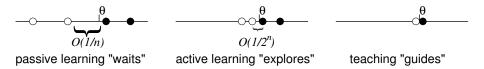
# Machine Teaching More Powerful Than Active Learning



Sample complexity to achieve  $\epsilon$  error

ullet passive learning  $1/\epsilon$ 

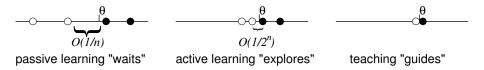
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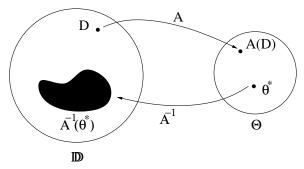
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# Machine Teaching More Powerful Than Active Learning



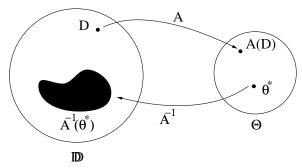
Sample complexity to achieve  $\epsilon$  error

- ullet passive learning  $1/\epsilon$
- ullet active learning  $\log(1/\epsilon)$
- machine teaching 2: Tina knows  $\theta$



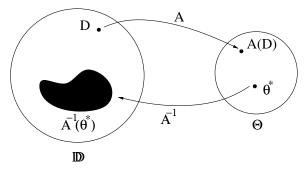
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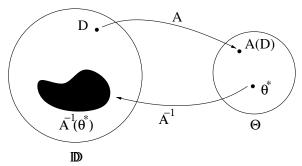
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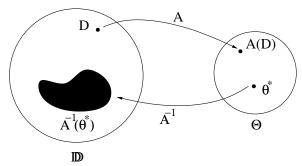
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- $\bullet$  Tina seeks the best training set within  $A^{-1}(\theta^*)$  for Steve
  - best = the smallest (Teaching Dimension [Goldman Kearns 1995]), or other criteria

# Machine Teaching Harder Than Machine Learning

Special case: teaching the exact parameters, minimizing training set size

$$\min_{D\in\mathbb{D}} \quad |D|$$
 Tina's problem 
$$\mathrm{s.t.} \quad \theta^* = \operatorname*{argmin}_{\theta\in\Theta} \frac{1}{|D|} \sum_{z_i\in D} \ell(z_i,\theta) + \Omega(\theta) \quad \text{Steve's algorithm } A$$

Bilevel optimization, NP-hard in general

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#### [poster 819 Wednesday]

$$\begin{aligned} \min_{D \in \mathbb{D}, \hat{\theta} \in \Theta} & & R_T(\hat{\theta}) + \lambda E_T(D) \\ \text{s.t.} & & \hat{\theta} = A(D) \end{aligned}$$

•  $R_T()$ : teaching risk function e.g.  $\|\hat{\theta} - \theta^*\|_2^2$ 

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#### [poster 819 Wednesday]

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- ullet Tina's search space  $\mathbb D$ : constructive or pool-based, batch or sequential

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- $R_T()$ : teaching risk function e.g.  $\|\hat{\theta} \theta^*\|_2^2$
- $E_T()$ : teaching effort function e.g. different item costs
- $\bullet$  Tina's search space  $\mathbb{D}:$  constructive or pool-based, batch or sequential
- Tractable solutions when Steve runs linear regression, logistic regression, SVM, LDA, etc. [Mei Z 2015a, Mei Z 2015b]

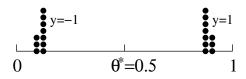
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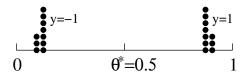
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- Needs Steve's cognitive model A
  - ightharpoonup a "good enough" A is fine



• Human categorization [Patil Z Kopeć Love 2014]

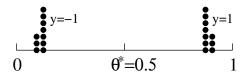
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- A: a limited capacity retrieval cognitive model

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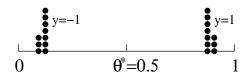
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human training set	human test accuracy
D	72.5%
iid	69.8%

(statistically significant)

• Optimization: solve Tina's problem for any Steve

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- Theory: generalize Teaching Dimension [Goldman Kearns 1995]

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#### References:

http://pages.cs.wisc.edu/~jerryzhu/machineteaching/