

# More for Your Money: Exploiting Performance Heterogeneity in Public Clouds

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## ABSTRACT

Infrastructure-as-a-system compute clouds such as Amazon's EC2 allow users to pay a flat hourly rate to run their virtual machine (VM) on a server providing some combination of CPU access, storage, and network. But not all VM instances are created equal: distinct underlying hardware differences, contention, and other phenomena can result in vastly differing performance across supposedly equivalent instances. The result is striking variability in the resources received for the same price.

We initiate the study of customer-controlled *placement gaming*: strategies by which customers exploit performance heterogeneity to lower their costs. We start with a measurement study of Amazon EC2. It confirms the (oft-reported) performance differences between supposedly identical instances, and leads us to identify fruitful targets for placement gaming, such as CPU, network, and storage performance. We then explore simple heterogeneity-aware placement strategies that seek out better-performing instances. Our strategies require no assistance from the cloud provider and are therefore immediately deployable. We develop a formal model for placement strategies and evaluate potential strategies via simulation. Finally, we verify the efficacy of our strategies by implementing them on EC2; our experiments show performance improvements of 5% for a real-world CPU-bound job and 34% for a bandwidth-intensive job.

## Categories and Subject Descriptors

D.4.1 [Operating System]: Process Management—*scheduling*; J.7 [Computer Applications]: Computers in Other Systems—*process control*

## General Terms

Economics, Experimentation, Measurement, Performance

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## Keywords

cloud computing, heterogeneity, virtual machine migration

## 1. INTRODUCTION

Cloud computing providers use a simple billing model in which customers pay a flat hourly fee for a bundle of virtualized resources. For example, Amazon's Elastic Compute Cloud (EC2) provides a variety of instance types [2] that each offer a level of CPU power measured by abstract units (EC2 Compute Units, or ECUs) together with storage, memory, and either "low", "moderate", or "high" I/O performance. Rackspace, Microsoft Azure, and other providers are similar [21, 24].

However, not all instances of a given type are created equal. Data centers grow to contain multiple generations of hardware (*e.g.*, network switches, disks, and CPU architectures) as old components are replaced or new capacity is added. Network topology may vary, with some routes having lower latency or supporting higher bandwidth than others. Multiplexing systems across customers with different workloads can also lead to uneven resource contention across the cloud. While a provider can try to render performance uniform across all users of the same abstract instance type, in practice this is untenable due the costs of maintaining homogeneous infrastructure and enforcing rigid isolation policies.

Prior work reports that performance variability is, indeed, the common case in clouds today [7, 16, 18, 20, 22, 28, 29, 34]: a customer that runs the same application on two instances, of the same abstract type, will often end up paying the *same* amount for measurably *different* performance.

We therefore initiate the study of *placement gaming*: customer-controlled strategies for selecting instances in order to exploit performance heterogeneity. The result of successful gaming is improved efficiency, such as lowered cost for the same amount of computation, or increased performance for the same cost.

We start by addressing the following question: Do there exist performance differences, in practice, large enough to motivate placement gaming? To answer this, we perform a preliminary evaluation of EC2 by measuring the performance of a variety of resource-intensive benchmarks on a pool of machines over the course of a week. We observe variation due to different generations of processors, but, perhaps more surprisingly, differences in performance even

when two instances use the same processor type. Our results, described in detail in Section 2, show moreover that variation can be large, with performance varying by more than a factor of three across different instances.

These findings motivate the development of strategies for placement gaming. We focus on the practically relevant setting in which clouds provide only coarse-grained control over placement, i.e., one can start new instances or shutdown existing ones but cannot exert direct control over what physical machines these instances are assigned to. It may seem that this provides little ability to game placement, but in fact even these rudimentary options give rise to a classic reinforcement learning [23] setting in which one seeks to find a balance between exploitation (continued use of an instance) and exploration (launching new instances).

We provide a preliminary formal model within which strategies can be expressed and analyzed. We detail two simple mechanisms useful in building strategies. The first is *up-front exploration*, in which a customer initially launches more instances than needed and retains only ones predicted to be high-performers. The second mechanism is *opportunistic replacement*, in which a customer can choose to migrate an instance (by shutting it down and launching a fresh copy) based on projections of future performance for the instance.

Strategies require estimation of an instance’s future performance. The simplest strategies we explore just look at historical performance of the customer’s job, and will do well when temporal variability on instances is relatively low. They have the added advantage of being *black box*, meaning their implementation requires no understanding of the cloud infrastructure. We also explore *gray-box* strategies that leverage partial knowledge of the provider’s infrastructure, such as known distributions of processor types, network topology, or scheduling mechanisms.

We build a simulator to quickly explore gray-box and black-box strategies using both synthetic and measured performance models. This allows us to quickly compare a wide range of strategies, and suggests that even easily-implemented strategies can result in large speedups. To demonstrate the deployability of such strategies in EC2, we implement controllers for a black-box, opportunistic-replacement strategy for two parallelizable applications: NER [17, 32], a compute-intensive natural language recognizer; and the Apache web server [5] driven by a bandwidth-limited workload. We compare the efficiency—average throughput in records per second or MB/s per instance hour—of this strategy against a null strategy that simply uses the instances provided by EC2. Overall, our experiments demonstrate efficiency improvements of 5% for NER and 34% for Apache, which is in line with our simulation results.

## 2. PERFORMANCE ON EC2

Cloud computing environments can exhibit substantial performance heterogeneity. Past research has demonstrated variations in CPU [28], memory [28], network [20, 28, 34], disk [20, 28], and application [22] performance. In order to understand this heterogeneity, we perform a longitudinal study of workloads to determine the range and nature of variation.

The goals of our study are to quantify three types of heterogeneity:

1. *Inter-architecture*: differences due to processor architecture or system configuration.

| Benchmark | Measured resources |
|-----------|--------------------|
| Slurp     | CPU percentage     |
| NQueens   | CPU                |
| mcf       | CPU+Memory         |
| sphinx3   | CPU+Memory         |
| iperf     | Network bandwidth  |
| Bonnie++  | Local Disk / EBS   |

**Table 1: Microbenchmarks for EC2 measurement study.**

2. *Intra-architecture*: differences within a processor architecture or system configuration.
3. *Temporal*: differences within a single machine over time.

The relative extent of these differences can motivate different placement-gaming strategies.

## 2.1 Methodology

We performed our experiments in the US-East region of Amazon’s Elastic Compute Cloud (EC2). This region consists of four availability zones<sup>1</sup>, labeled as us-east-1a, us-east-1b, us-east-1c, and us-east-1d (the implicit ordering arising from the letters is arbitrary). For simplicity, we focused on *m1.small* instances, which give a guest virtual machine approximately 40% of a CPU based on our measurements. Published results demonstrate similar variations on other instance types [22].

We launched 20 EC2 m1.small instances in us-east-1a at 2pm UTC-6 on March 13, 2012 and 20 similar instances in us-east-1c at 6pm on April 9, 2012. Every instance ran each microbenchmark once per hour for 1 week. Part way through the us-east-1c run, we were notified that one instance was on a machine scheduled for replacement; thus, we report on a total of 39 instances. Unless otherwise indicated, we analyze performance across all 39 instances and do not distinguish between zones.

Table 1 details a set of benchmarks we use to evaluate instance performance. These benchmarks focus on three main resources: CPU, network, and storage. For CPU, we used a mix of micro- and macro-level benchmarks. **Slurp** and **NQueens** are custom benchmarks designed to stress purely the CPU. **Slurp** measures CPU time given to an instance, while **NQueens** solves the classic  $n$ -queens problem for  $n = 14$ . We also used two memory-intensive benchmarks from the SPEC CPU 2006 [12] benchmark suite (**mcf** and **sphinx3**) that stress the last-level cache [14], which varies widely in size across architectures and is shared across guests. For network, we used **iperf** [33] to measure the outbound bandwidth of instances to another EC2 instance in the same zone. For storage, we used the **Bonnie++** benchmark suite [8] to measure the performance of two storage options, Elastic Block Store (EBS) [3] volumes and local disk, using block reads (BRD) and block writes (BWR).

In the next three sections we will report on aggregate statistics derived from all 39 launches.

<sup>1</sup>“Availability Zones are distinct locations that are engineered to be insulated from failures in other Availability Zones and provide inexpensive, low latency network connectivity to other Availability Zones in the same Region.” [1]

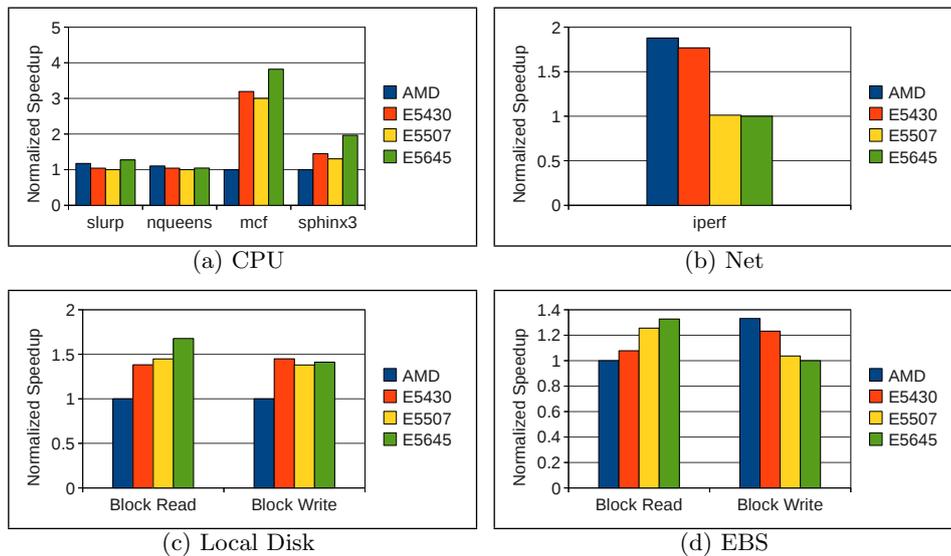


Figure 1: Inter-architecture performance variation of benchmarks. Speedups are relative to the worst-performing architecture.

| CPU         | Count | Freq.    | Cache | Introduced |
|-------------|-------|----------|-------|------------|
| AMD 2218 HE | 4     | 2.6 GHz  | 1 MB  | Q1 2007    |
| Intel E5430 | 9     | 2.66 GHz | 6 MB  | Q4 2007    |
| Intel E5507 | 7     | 2.26 GHz | 4 MB  | Q1 2010    |
| Intel E5645 | 19    | 2.4 GHz  | 12 MB | Q1 2010    |

Table 2: Frequency of observed CPUs (as reported in `/proc/cpuinfo`) in the measurement study and their processor frequency, last-level cache capacity, and when they were introduced by AMD or Intel.

## 2.2 Heterogeneity Across Processor Architectures

A major source of heterogeneity in cloud environments is physically different processor architectures. This can occur either when a mix of machines is purchased initially or when a data center adds machines of a different type. We identified four processor types in use by our EC2 instances, shown in Table 2. Differences between processors directly affect performance, as newer generations typically incorporate more advanced pipelines and memory systems. Furthermore, in our experiments EC2 does not penalize virtual machines using newer processors with reduced CPU time. Charts in Figure 1 show the variation in performance for CPU-intensive workloads, network bandwidth, disk bandwidth, and network storage bandwidth across the four architectures.

Across all four resources, these results show significant differences in performance across the four processor architectures. Furthermore, the magnitude of performance difference varies widely by workload. For the CPU workloads, programs that stress the memory system, such as `mcf` and `sphinx3` show much wider performance ranges (280% improvement of E5645 over AMD for `mcf`). The larger cache on the Intel CPU (4–12 MB versus 1 MB for AMD) greatly improves its performance. Local disk performance is similarly variable. As with the CPU tests, the performance varies by workload: for read, the E5645 performed best (67% faster

|       | 1a  | 1b  | 1c  | 1d  | All  |
|-------|-----|-----|-----|-----|------|
| AMD   | 134 | 0   | 343 | 0   | 477  |
| E5430 | 521 | 0   | 469 | 33  | 1024 |
| E5507 | 191 | 4   | 660 | 113 | 968  |
| E5645 | 224 | 195 | 418 | 90  | 928  |

Table 3: Counts of architectures seen in the four us-east zones.

than the worst type) while for write, these machines were 3% slower than the E5430s. EBS also shows variations by processor type.

Overall, these results demonstrate substantial performance variation across system architectures, and that relative performance varies by workload. Thus, many applications may benefit substantially if they can run on the best architecture for their needs. We note that availability zones differ in their distribution of CPU architectures. Table 3 gives the distribution of CPU architectures across zones, as determined by aggregating all EC2 instances our group launched over 9 months up to the time of writing.

## 2.3 Heterogeneity Within Processor Architectures

There is also substantial variation across systems with the same architecture. This can arise from different system-level components, such as memory and peripherals, and from long-term interference from other workloads on the same node. In our experiments, we found such intra-architecture variation to be quite common. Figure 2 shows some examples of variation for CPU, network, and EBS.

Table 4 shows the speedup of the best performing instance of a given architecture type over the worst performing. Overall, CPU performance shows the least variability (0.5–15%), and the `NQueens` workload shows the least variability within the CPU tests. This program has a very small working set, and thus its performance is dominated by the processor pipeline and frequency, which vary little across machines. For CPU-sensitive applications the variation within a pro-

| Res. | Benchmark | AMD   | E5430 | E5507 | E5645 |
|------|-----------|-------|-------|-------|-------|
| CPU  | Slurp     | 3.7%  | 7%    | 2.2%  | 2.7%  |
|      | NQueens   | 3.5%  | 7%    | 1%    | 0.5%  |
|      | mcf       | 8.2%  | 13.6% | 4.9%  | 10.6% |
|      | sphinx3   | 9.6%  | 8.5%  | 6%    | 14.8% |
| Net  | iperf     | 12.1% | 125%  | 11.2% | 11.5% |
| Disk | Local-BRD | 12.6% | 15.6% | 33.9% | 37.7% |
|      | Local-BWR | 66.5% | 32.7% | 269%  | 109%  |
|      | EBS-BRD   | 23.4% | 106%  | 29.3% | 45.4% |
|      | EBS-BWR   | 18.7% | 87.2% | 11%   | 40.5% |

Table 4: Speedup of the fastest instance’s average performance over the slowest instance’s average performance for each architecture.

cessor type tends to be smaller than that between different processor types, while for disk and network the opposite is true. These results demonstrate that, in particular, CPU architecture by itself may not be a sufficient indicator of performance.

## 2.4 Temporal Heterogeneity

The performance of a single instance can vary over time due primarily to competing workloads. As shown in the examples from Figure 2, the performance of a single machine can be very flat, *e.g.*, the network bandwidth of machine E5430-1 in graph (b). For comparison, machine E5430-2 in the same plot exhibits bandwidth variations between 20s to 75MB/s.

Thus, the stability of a workload depends highly on the machine on which an instance is placed, as well as the resources it uses. We report the minimum, maximum, and average coefficient of variation (CoV) for all workloads in Table 5. CPU performance is the most stable: the average of the CoV for all CPU benchmarks is 1.7%. On the other hand, the average of the CoV across all the storage benchmarks is 9.8%. These results demonstrate that the hypervisor’s ability to isolate competing workloads varies by the resources used; for example, we can conclude from this that Xen is much better at fairly sharing CPU time than disk access. This fits well with previous studies of isolation in Xen [11].

| Res. | Benchmark | Min   | Max   | Average |
|------|-----------|-------|-------|---------|
| CPU  | Slurp     | 0.12% | 3.3%  | 1.1%    |
|      | NQueens   | 0.13% | 3.6%  | 0.92%   |
|      | mcf       | 0.75% | 13.3% | 2.4%    |
|      | sphinx3   | 0.6%  | 13.0% | 2.8%    |
| Net  | iperf     | 0.35% | 25.4% | 4.4%    |
| Disk | Local-BRD | 0.5%  | 10.2% | 4.0%    |
|      | Local-BWR | 4.9%  | 20.3% | 10.7%   |
|      | EBS-BRD   | 4.0%  | 40.9% | 12.1%   |
|      | EBS-BWR   | 2.7%  | 24.9% | 12.5%   |

Table 5: The minimum, maximum, and average coefficient of variation (CoV) for each benchmark.

## 2.5 Summary

Overall, these experiments demonstrate significant variation between architectures, individual machines, and over time. Table 6 summarizes the result. The variation between architectures demonstrates that cloud customers may want to select specific processor types to optimize performance. However, the performance variation within a processor type further shows that this may be insufficient for I/O performance,

as there is similarly high variation within a single processor type. Furthermore, the variation of individual nodes over time indicates that workloads may prefer nodes with more stable performance and benefit from migrating away from congestion.

| Resource   | Inter-arch. | Intra-arch. | Intra-node |
|------------|-------------|-------------|------------|
| CPU        | 282%        | 15%         | 13%        |
| Network    | 88%         | 125%        | 25%        |
| Local Disk | 67%         | 269%        | 20%        |
| EBS        | 33%         | 106%        | 41%        |

Table 6: The maximum speedup, in percent, of best performance over worst performance across nodes with different architectures (Inter-arch.), nodes with the same architecture (Intra-arch.), and time periods on the same node (Intra-node).

## 3. PLACEMENT GAMING

As shown in the preceding section, certain machines may give much better performance than others in a cloud. The goal of our work is to show how customers can guide the placement of their tasks onto machines with good performance, which can lower the cost of a task, reduce its completion time, or otherwise improve efficiency.

Our setting, then, is that of a customer, the *tenant*, running a job denoted by  $J$  on a public cloud such as Amazon’s EC2. The objective of placement gaming is to schedule  $J$ , using only the provider’s legitimate API, in a manner that optimizes performance relative to cost. Making this difficult is the fact that cloud providers, not the customers, control assignment of VMs to physical machines. Typical provider APIs allow a tenant only to start and stop instances of various types in a particular portion of the cloud (*i.e.*, availability zone or region).

In some cases, this API already admits trivial gaming strategies. One would have the tenant choose an availability zone with a known-larger fraction of newer CPU architectures. But such a strategy is not always sufficient: not all workloads benefit from faster CPUs (see the previous section), customers may prefer to use multiple availability zones to improve reliability, or the number of available instances in a given zone may be limited. Similarly, a customer may achieve different efficiencies from different instances types, such as small (shared core) or large (dedicated multiple cores) instances. As with the choice of availability zone, choice of instance type provides only a limited opportunity for gaming. We focus, therefore, on strategies that exploit the heterogeneity within a particular zone and instance type; our strategies can be easily adapted to take advantage of targeted zones or instance types.

The strategies we develop exploit several features of cloud computing. First, cloud providers often bill for usage on fine time scales; for example, EC2 charges by the hour. Thus, it is possible to use a machine for an hour and give it up if it is too slow. Second, cloud providers allow programmatic control over launching virtual machines. This allows control software to dynamically launch additional instances in the hope of improving performance. Third, cloud workloads are often cost-associative and can use varying numbers of machines; this allows the productive use of extra machines for short periods. Finally, many cloud workloads store their persistent state in networked storage, such as Amazon’s EBS

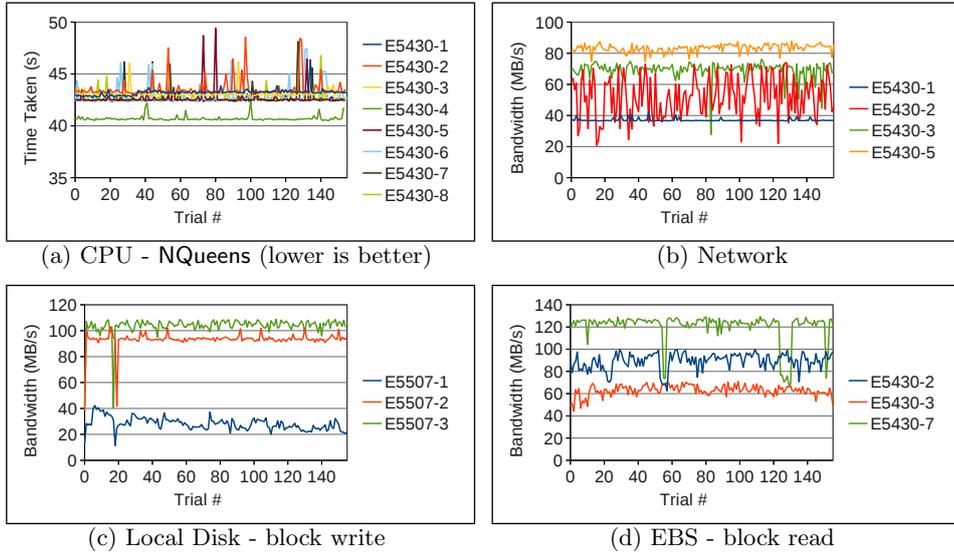


Figure 2: Examples of intra-architecture performance variation.

network blockstore. Thus, moving a workload from one machine to another need not entail migration of the entire data set. In addition, applications run in distributed systems like EC2 are often intentionally optimized to be able to shut down and restart quickly.

### 3.1 A Placement Model

We begin by describing a general model for the placement problem that abstracts the problem away from specific applications or cloud providers. For simplicity, we assume that the tenant launches servers synchronously, and that servers are scheduled with a minimum granularity that we refer to as a *quantum*. In EC2, for example, the most natural job quantum is one hour, since this is the minimum billing unit. Job time is organized into integral quanta, denoted by  $t = 1, 2, \dots$

The provider draws servers from some pool. There is variation across servers in the amount of job-specific work they perform within a time quantum (cross-instance heterogeneity). There is also variation across the amount of work performed by a single instance across time quanta (temporal heterogeneity). Thus, we denote the *rate* of job execution of a given server  $S$  during a time quantum  $t$  as  $r_t(S) \in [0, \infty]$ .

We emphasize that a server’s rate is job-specific, as different jobs leverage different blends of resources. Looking ahead, our case studies use rates representing the number of records processed per unit time for a natural-language processing task and the throughput of a cluster of web servers.

We assume for simplicity that the performance of each server is dictated according to a probability distribution  $\mathbb{S}$ . Thus the sequence of rates  $r_1(S), r_2(S), \dots$  is drawn independently from  $\mathbb{S}$  for each  $S$ .

A *placement schedule*  $P$  is a sequence of sets of servers denoting job placement across time. Let  $P[t]$  be the set of servers assigned to a job in time quantum  $t$ . For a placement schedule  $P$  of duration  $T$ , the *cost* is

$$c(P) = \sum_{t=1}^T |P[t]|,$$

*i.e.*, the total number of server-quanta units it consumes. We model overheads associated with launching an instance by a *time penalty*  $m$ , which is the fraction of the first quantum consumed by overhead. For example, our simulations will use a very conservative estimate of  $m = .05$ , which is 180 seconds if the quantum is an hour. We do not model any other costs of migration, such as data transfer fees. Let  $first(S) \in \{1, \dots, T\}$  denote the quantum at which the job was launched on  $S$ . The *achieved rate* of  $S$  is

$$\tilde{r}_t(S) = \begin{cases} r_t(S) \cdot (1 - m) & \text{if } t = first(S) \\ r_t(S) & \text{otherwise} \end{cases}.$$

Then the *work* yielded by a placement schedule  $P$  is

$$w(P) = \sum_{t=1}^T \sum_{S \in P[t]} \tilde{r}_t(S).$$

In addition, let  $w(P[t]) = \sum_{S \in P[t]} \tilde{r}_t(S)$  denote the work output by a placement schedule in quantum  $t$ , and  $c(P[t]) = |P[t]|$ , similarly, denote the cost.

It is also useful to define the *support* of a placement schedule  $P$  as  $supp(P) = \min_{t=1}^T |P[t]|$ . This is the minimum number of servers executing  $J$  in any quantum.

### 3.2 Placement Strategies

A tenant employs a *placement strategy*  $\sigma$ , which is a scheme that guides the construction of a placement schedule as a job executes. Tenants can control placement only indirectly, by starting and stopping instances. We therefore focus on strategies  $\sigma$  that, at the end of any quantum  $t > 0$ , determine: (1) which servers in  $P[t]$  to terminate and thus which servers in  $P[t]$  to retain, *i.e.*, continue running in quantum  $t + 1$ ; and (2) how many fresh servers to request from the provider in quantum  $t + 1$ . More formally, at the end of quantum  $t$ , a placement strategy determines:

1. A set of servers  $K[t + 1] \subseteq P[t]$  to *keep*, *i.e.*, to include in  $P[t + 1]$ . All other servers are terminated. Let  $k[t] = |K[t]|$ .
2. A number  $f[t]$  of *fresh* servers to invoke in the next

quantum, i.e., to add to  $P[t+1]$ . We denote the resulting set of fresh servers  $F[t+1]$ .

Thus,  $P[t+1] = K[t+1] \cup F[t+1]$ . Note that for  $t = 1$ , all servers are fresh instances, i.e.,  $P[1] = F[1]$ . Before job execution, at the end of quantum  $t = 0$ , the strategy  $\sigma$  determines the number of initial servers to spin up by setting  $f[1]$ . As there are no servers to retain at the beginning of a job,  $K[1] = 0$ .

Formally, then, a strategy  $\sigma$  takes as input the current time  $t$ , the so-far placement schedule  $P[1 \dots t]$ , and the so-far observed rates. It outputs  $(K[t+1], f(t+1))$ .

There are several natural performance objectives for a placement strategy. A tenant may wish to minimize the cost or the latency of executing a job  $J$ . Or the tenant may wish to bound the cost of its execution of job  $J$ , but maximize the amount of achieved work. Additionally, as a placement strategy  $\sigma$  generates schedules  $P$  probabilistically based on the distribution  $\mathbb{S}$  of available machines, “maximization” may be defined in any of a number of ways: In terms of expected work  $w(P)$ , in terms of the probability of  $w(P)$  exceeding a certain threshold, etc.

For simplicity, we focus on the objective of *maximizing the efficiency*  $e(P)$  of a job  $J$ . This is the work per unit cost averaged across the entire execution:  $e(P) = \frac{w(P)}{c(P)}$  where  $c(P)$  incorporates both the time spent executing the workload as well as time for testing the performance of instances and for migrating an application between instances.

### 3.3 Types of Strategies

A placement strategy embodies a trade-off between exploration and exploitation. It may be beneficial to retain and repeatedly use a “good” server  $S$ , i.e., one with high rates. Conversely, though, launching additional servers offers the possibility of discovering new servers with higher rates than retained ones.

The problem of job placement may be viewed as a Markov decision process (MDP) [36], in which the set of servers  $P[t]$  at time  $t$  is the system state, and specification of  $(K[t+1], f(t+1))$  is an action. However, for complex distributions  $\mathbb{S}$  of performance and large number of servers, the state space is quite large. Solution approaches such as dynamic programming may be computationally costly, and also have the drawback of yielding complicated placement strategies and cost structures.

Instead, we consider a restricted space of placement strategies  $\Sigma_{(A,B)}$  that we call  $(A, B)$ -strategies. These run at least  $A$  servers in every quantum and launch an additional  $B$  “exploratory” instances for one quantum each at some point during the execution. This model covers a wide variety of strategies that either launch additional instances solely for the purpose of evaluating their performance as well as strategies that replace executing instances.

More formally we have:

**DEFINITION 3.1.** *For fixed number  $T$  of quanta, an  $(A, B)$ -strategy  $\sigma \in \Sigma_{(A,B)}$  is one that always yields a placement schedule  $P$  in which  $\text{supp}(P) \geq A$  and  $\sum_{i=1}^t f[i] = A + B$ . An  $(A, B)$ -strategy has fixed cost  $c(P) = TA + B$ .*

An example is the  $(A, 0)$ -strategy  $\sigma_{null}$ , the *null strategy*, that launches  $A$  instances in the first quantum and uses them for the remainder of the schedule. In fact this strategy is optimal should all servers offer precisely the same performance. When heterogeneous performance is the norm,

though, the class of  $\Sigma_{(A,B)}$  allows more refined strategies. We will explore two general mechanisms useful in building  $(A, B)$ -strategies:

- **Up-front exploration:** We would like to find high-performing instances early so that we can use them for longer. An  $(A, B)$ -strategy that uses *up-front exploration* launches all  $B$  “exploratory” instances at the start of a job, i.e. at time  $t = 1$ . At  $t = 2$  the highest performing  $A$  instances are retained and the other  $B$  instances are shut down.
- **Opportunistic replacement:** By migrating an instance—shutting it down and replacing it by a fresh one to continue its work—we can seek out better performing instances or adapt to slow-downs in performance. An  $(A, B)$ -strategy that uses *opportunistic replacement* will retain from time  $t$  any instance that is deemed a high performer and migrate any instance that is a low performer.

These mechanisms rely upon accurate judgments about instance performance: up-front exploration must rank server performance and opportunistic replacement must distinguish between low and high performance. Here we find a natural dichotomy exists between strategies that do so by exploiting partial knowledge about the infrastructure and those that do not:

- **Gray-box (GB) strategies** make decisions based in part on partial knowledge of the provider’s infrastructure, such as hardware architectures, network topology, provider scheduler, or historical performance of instances. For example, we will explore strategies that leverage the distribution of CPU architectures historically observed in EC2.
- **Black-box (BB) strategies** use only the measured performance (rate) of the tenant’s instances.

While gray-box strategies are potentially more powerful, black-box strategies can be simpler and more portable. For example, they can work for more causes of heterogeneity and for unknown machine distributions.

We will explore several  $(A, B)$ -strategies later in the paper. Here we make all the above concrete by detailing our simplest black-box strategy, called **PERF-M**, which combines up-front exploration (when  $B > 0$ ) with opportunistic replacement. At a high level, the strategy uses the up-front exploration stage to estimate average performance of the job, and then in the remainder of the run the strategy attempts to beat that average. **PERF-M** ranks instances at the end of  $t = 1$  based solely on their performance during  $t = 1$ .

For opportunistic replacement, **PERF-M** migrates an instance if its recent performance drops sufficiently below the average performance of all instances that ran in the first quantum. To define “sufficiently”, we set a heuristic threshold that estimates the expected cost of the migrations needed to achieve above-average performance, amortized across the remaining time of the run. Formally, the replacement rule is that a server  $S$  will be migrated should

$$\overline{avg}_1 - r_t(S) > \delta = \frac{2m}{T-t} \quad (1)$$

where  $\overline{avg}_1 = \sum_{i=1}^{A+B} r_1(S)/(A+B)$ . (Recall that  $m$  is the time penalty of migration and  $T$  is the total duration of computation).

In detail the strategy works as follows.

- (1) Launch  $A + B$  instances at  $t = 0$ . The set of instances is  $P[1]$ .
- (2) At the end of the first time quantum, measure the rate  $r_1(S)$  for each instance  $S \in P[1]$ . Compute the mean performance as  $\overline{avg}_1 = \sum_{i=1}^{A+B} r_1(S)/(A+B)$ . Let the retained set  $K[2] \subseteq P[1]$  include instances  $S$  such that both: (i)  $S$  is one of the top  $A$  performers within  $P[1]$  and (ii)  $\overline{avg}_1 - r_1(S) \leq \delta$ . Shut down all other instances, i.e.  $P[1] \setminus K[2]$ , and launch  $A - |k[2]|$  fresh instances to maintain a minimum of  $A$  instances in every period.
- (3) At the end of each quantum  $2 \leq t < T$  and for each instance  $S \in P[t]$ , put  $S$  in  $K[t+1]$  if  $\overline{avg}_1 - r_t(S) \leq \delta$ . Shut down all other instances  $P[t] \setminus K[t+1]$  and launch  $A - |k[t+1]|$  fresh instances.

Thus, the strategy starts more than the necessary number of instances and shuts down the slowest  $B$  of them at the end of the first period. In addition, in every period it shuts down all machines with below-average performance and replaces them.

We note that an embellishment on PERF-M would be to use moving estimates of both the average performance and each server’s performance, for example by using exponentially weighted moving averages.

## 4. STRATEGY SIMULATIONS

We evaluate various configurations of the two basic placement strategies, up-front exploration and opportunistic replacement, using a simulator. This allows us to quickly evaluate the impact of different cloud provider configurations, such as the mix of fast and slow machines, performance variability (due to performance isolation or lack thereof), and of various workloads.

These simulations help us predict the expected behavior of various strategies, as well as understand the effect of workload or configuration on the possible speedup from placement gaming.

### 4.1 Methodology

We construct a simulator that takes as input a distribution of machines and of machine performance. The distribution can be purely synthetic, to explore the design space, or taken from measurements, and it is specified by indicating a set of instance types. Each type has associated to it a distribution fraction in  $[0, 1]$  representing the prevalence of this type, as well as a mean rate and a standard deviation for rates. The distribution fractions of all types should sum to one. To select a new instance, then, the simulator randomly chooses an instance using weights indicated by the distribution fractions. Then, the instance’s per-quantum performances are selected as independent normal random variables with the mean and standard deviation of the type.

The simulator also takes as inputs what strategy to run and the necessary related parameters, i.e.,  $A$ ,  $B$ ,  $T$ , and  $m$ .

The simulation uses the indicated strategy and parameters. Any time an instance is launched, its rates are selected as described above. The rates this selects are used for the strategy’s scheduling decisions and also to calculate total work accomplished. In every run we also simulate the null strategy  $\sigma_{null}$  using the first  $A$  instances launched. This allows us to directly compute the speedup offered by a placement schedule  $P$  arising from a strategy and the placement

schedule  $P_{null}$  for the null strategy by

$$spd(P, P_{null}) = \frac{e(P)}{e(P_{null})} = \frac{w(P) \cdot T \cdot A}{w(P_{null}) \cdot (T \cdot A + B)}$$

where we have substituted in for the costs of the two placement schedules,  $c(P) = T \cdot A + B$  and  $c(P_{null}) = T \cdot A$ . Work completed is calculated using the achieved rate (which subtracts time lost due to migration) times the total number of instance hours.

### 4.2 Synthetic Simulations

Three major features of the cloud environment affect the achievable speedup from placement gaming: the magnitude of the difference in performance between machines, the performance variability observed by applications, and the distribution of differently performing machines. The size of the differences between machine performance essentially determines the cost of running on a slow machine (or conversely, the benefit of being on a fast machine). Performance variability affects the ability of a placement strategy to accurately predict future performance from a small number of measurements, while the distribution of machines affects the likelihood of improving performance by migrating to a new instance.

To limit the scope of our parameter search, we fixed  $T = 24$  and  $A = 10$  to indicate a workload that ran for 24 hours with 10 instances computing at all times. We explored a range of values for  $B$  and evaluated both up-front exploration and opportunistic replacement strategies. While holding other variables constant we varied (in turn), the difference between mean architecture performance, variability within an architecture, and the distribution of machines between the two architectures. For simplicity, we here look at a distribution  $\mathcal{S}$  of only two types of machines, “good” machines and “bad” machines with an even likelihood of each. As these are only synthetic results, we present a qualitative description of the results.

**Architecture variation.** First, we perform an experiment in which we hold the performance variability (standard deviation) steady at 5% of the average performance (a number chosen to match what we observed in our testing of EC2) and evenly spread machines between the two distributions. We then varied the gap between “good” machines and “bad” machines from 10% to 50%.

Up-front exploration strategies do significantly better as the separation between “good” and “bad” instances increases. When the separation is small, the two distributions overlap so much that intra-instance variation is nearly as large as inter-instance variation. An up-front strategy measuring performance during the first time quantum cannot determine which instance will perform best in the long run. Replacement strategies do better than the up-front strategies in all cases, and the effect of larger separation is seen most as  $B$  increases.

**Instance variability.** Next we looked at the impact of variability within a machine’s performance by holding steady the average performance difference between “good” and “bad” instances at 30% (again, a number we derived from results we’ve seen in our testing of EC2) and varying instead the standard deviation of performance within that instance type. We vary the standard deviation from 2.5% up to 10%.

What we found, not surprisingly, is that performance variability does not have much impact on the upfront strategies,

but does impact the gains seen by our replacement strategies. The upfront strategies merely sample from the combined distribution, whose average remains constant. Widening of the distributions allows for a few slightly better instances, which are canceled out by a few slightly worse instances available and the larger number of average instances. If we were able to raise  $B$  significantly, we could sample more of the space and potentially do better with wider distributions, but this would require a much longer time horizon to recoup the cost of a larger initial search.

In a replacement strategy, however, the tighter the distribution, the better the performance achieved. This is particularly visible when  $B = 0$ . In this case, we are not launching any extra instances at the start and relying solely on migrations to improve performance. When the distributions are tight, all of the “bad” instances will perform significantly worse than the average, causing an attempted migration. When this migration is successful in moving that instance to the “good” distribution, the performance improvement will be significant. Two things happen as the distributions widen and overlap: 1) some of the “bad” instances move close enough to the average to avoid migration, 2) successful migrations may be only a slight improvement.

**Architecture mix.** Lastly we look at how the distribution of machines affects each strategy. So far we have been analyzing a 50/50 split, but it is important to understand how each strategy fares when the cards are stacked in its favor, or against it. Again, we test a number of distributions.

Up-front strategies naturally perform best when the fraction of “good” machines is high. For a low fraction of “good” machines, the performance of up-front strategies increases linearly as  $B$  increases, and increases faster the higher the fraction of “good” machines, eventually topping out once the total number of instances started ( $A + B$ ) is enough to ensure that at least  $A$  of them are in the “good” distribution. As the fraction of “good” machines goes up, a smaller  $B$  is needed to achieve the same performance, which lowers total cost.

For replacement strategies, the analysis is a little more complex. If the number of “good” machines is too small, the initial instances may all land in the “bad” distribution and the existence of better machines may be missed. If the number of “good” machines is small, the difficulty migrating to a “good” machine may outweigh the benefit of getting there, especially if the length of the workload is short. Performance of the replacement strategies increases as the fraction of good machines increases until roughly 1/3rd of the machines are “good”. Above that point, replacement strategies continue to outperform both the null and up-front strategies, but the percentage improvement over a null strategy starts to go down as the null strategy begins to improve. The opportunity for improvement over a null placement strategy seems optimal around the point where 1/3 of the machines perform better than the rest.

## 5. APPLICATIONS

We next demonstrate the real-world efficiency benefits of placement gaming on EC2. We focus on two workloads, one CPU-bound and one bandwidth-bound.

To stress CPU performance, we use the Stanford Named Entity Recognizer (NER) tool [32]. This tool performs perfectly parallelizable natural language processing tasks and is

| CPU   | Fraction | Mean  | StDev |
|-------|----------|-------|-------|
| AMD   | 0.18     | 9.07  | 0.29  |
| E5430 | 0.25     | 10.47 | 0.44  |
| E5507 | 0.35     | 10.38 | 0.62  |
| E5645 | 0.22     | 11.94 | 0.47  |

**Table 7: Performance statistics for NER broken down by architecture. The fraction column indicates the percentage of such CPUs in us-east-1c. The means and standard deviations are in records per second.**

used by several research groups at the University of Wisconsin [30, 38, 41]. NER operates on short strings of text called records, which are batched together into chunks. For our experiments, we obtained a data set, used locally [41], consisting of approximately 12 million records. We split this data set up into 4 MB chunks; each invocation of NER processes one of these chunks and produces a 20 MB file of annotated text.

To stress network bandwidth, we use the Apache web server. Each instance runs Apache version 2.4.2 hosting a single 100 MB file. For each web server, we launch two separate client instances that repeatedly request the file with a concurrency level of ten using ApacheBench version 2.3 [4]. The rate for a server is the sum of the bandwidth measured by both clients. By using two clients, we create a bottleneck at the server and ensure that we are not unintentionally measuring other network characteristics, such as client bandwidth.

In the preceding sections we reported per-quantum rates. Here, we instead use application-specific metrics (records/sec and MB/s), and convert to per-quantum rates only when needed.

### 5.1 Performance Measurements

In order to verify the possibility of improving performance through placement gaming, we performed an initial round of performance heterogeneity measurements. For both NER and Apache, we ran 40 m1.small EC2 instances for 24 hours.

Figure 3 (top) depicts a time series of performance while Table 7 gives a breakdown, by CPU architecture, of the performance in records per second of NER. As expected, certain architectures perform better than others: the best-performing architecture, E5645, performs 31% faster than the slowest, AMD. The temporal variation for NER is quite low, meaning the performance over time is stable and predictable.

For Apache, the measurement study revealed more complex behavior. Figure 3 (bottom) depicts a time series, drawn as connected lines, of the instances’ performance. Compared to NER, there is a wider range of performances, with over a 270% difference between the best and worst performers. Significantly, many instances underwent large, rapid shifts in throughput. Unlike NER, performance is only loosely correlated with architecture, with AMDs and E5430s performing better in general (but not always) than E5507s and E5645s. There are also clear performance bands: on the low end near 35 MB/s and a slightly larger band between 70 MB/s and 90 MB/s. We do not know the exact reasons for these bands, but clearly EC2 is shaping traffic, perhaps due to contention or topology. Past research has shown that up

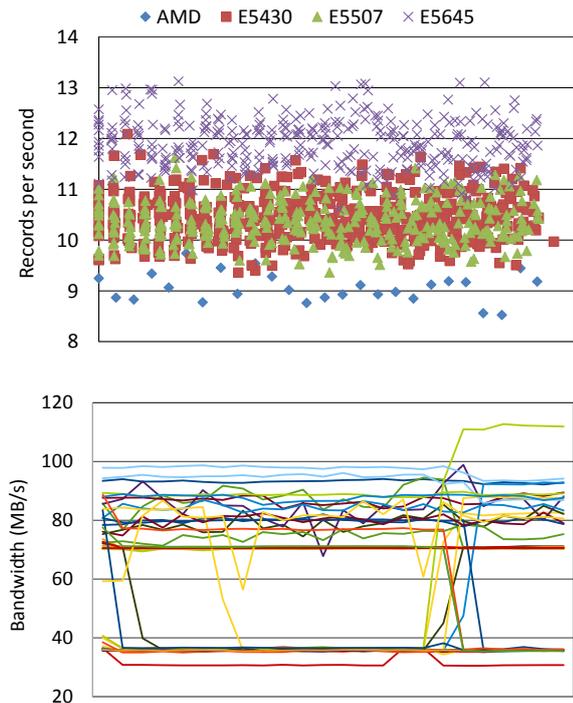


Figure 3: Performance over a 24 hour period for NER (top) and Apache (bottom), each using 40 instances.

to eight m1.small instances may reside on the same system, which could lead to contention for bandwidth [26]. In further experiments with a client external to EC2 we observed similar behavior, suggesting that this phenomenon is not an artifact of sending traffic only within EC2.

## 5.2 Concrete Strategies

We begin with several gray-box  $(A, B)$ -strategies for NER. These rely on a one-time measurement phase that correlates performance of the NER task with different architectures (as reported by CPUID) and, implicitly, on the distribution of architectures available in a zone. In our experiments, we will use measurement study in the preceding section as this one-time measurement.

The CPU strategy performs up-front exploration using  $A + B$  instances, retains the  $A$  instances with the fastest CPUs for NER, and subsequently performs no migrations. The CPU-M strategy performs the same up-front exploration as CPU and performs a migration using a thresholding equation similar to Equation 1. Particularly, let  $cpu(S)$  be the rate of the architecture of  $S$ , as measured in the one-time measurement phase. Let  $\bar{C}$  be the average performance across all instances. Then, a server  $S$  will be migrated if

$$\bar{C} - cpu(S) > \delta,$$

where  $\delta$  is as defined in Section 3.

We also fix an opportunistic  $(A, B)$ -strategy that simply seeks out the best architecture as reported by the measurement phase. The CPU-MAX strategy performs the same up-front exploration as CPU and then performs migration when-

| Strategy | Up-front Exploration | Opportunistic replacement rule          |
|----------|----------------------|---|
| CPU      | CPU                  | Never                                   |
| CPU-M    | CPU                  | $\bar{C} - cpu(S) \geq \delta$          |
| CPU-MAX  | CPU                  | $cpu(S) \neq \max_i\{cpu(S_i)\}$        |
| PERF     | Performance          | Never                                   |
| PERF-M   | Performance          | $\overline{avg}_1 - r_t(S) \geq \delta$ |

Table 8: Gray-box (first three rows) and black-box (last two rows) strategies.

ever an instance’s CPU is not the best performing. Table 8 summarizes these three CPU strategies. These strategies are not useful for the Apache workload, which our measurements show does not have strong correlation with architecture.

We also explore two black-box strategies that apply both to NER and Apache. The PERF strategy executes an up-front exploration: run  $A + B$  instances for the first quantum and then shut down the  $B$  worst-performing ones. The last strategy is PERF-M (detailed in Section 3), which uses the same up-front exploration as PERF but also performs opportunistic replacement by migrating any instance whose recent performance was below the first quantum’s average.

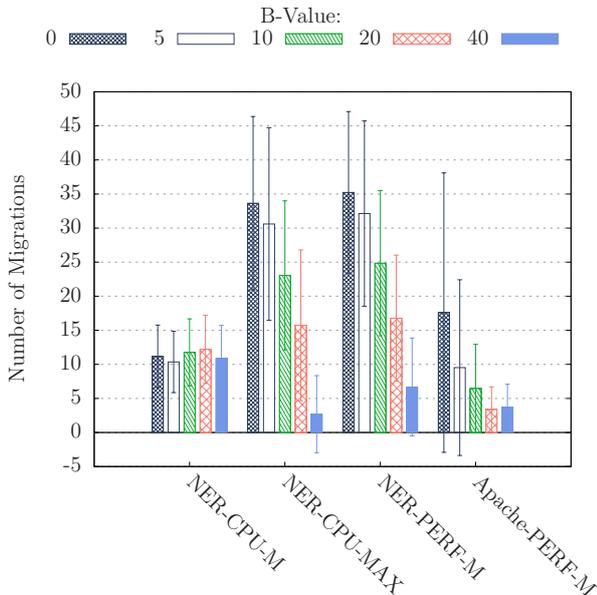
## 5.3 Simulation of the Strategies

We first use simulation as informed by the initial NER and Apache measurements to evaluate the strategies. This requires fixing suitable job-specific approximations of  $\mathbb{S}$ , the distribution from which new instances are drawn. We let  $\mathbb{S}_{ner}$  be defined by the following sampling procedure: (1) select CPU types uniformly according to the fractions of their occurrence in our measurements of us-east-1c and (2) choose their per-quantum performances  $r_t(S)$  as independent, normally distributed random variables with mean and standard deviation as measured for that architecture in the above experiments. Table 7 therefore provides the data defining  $\mathbb{S}$ . Our simulator can be used as-is with  $\mathbb{S}_{ner}$ .

The sampling procedure for  $\mathbb{S}_{apache}$  is more involved, because we would like to capture the observed large shifts in performance. Rather than clustering by CPU type, we visually identify four performance ranges and then calculate the fraction of machines within those ranges. In addition, to include the effect of performance shifts, we assign probabilities of a one-time shift pairwise between those ranges. Overall, there is a 25% chance of a shift for a given instance. We then pick a random shift time for those instances selected for a shift.

We modify our simulator to support  $\mathbb{S}_{apache}$  in addition to  $\mathbb{S}_{ner}$ . This allows us to explore (potential) speedups across a wide range of settings. We conservatively set migration cost to  $m = .05$  (3 minutes/hour) in all the following experiments.

Figures 4 and 5 show the results of our simulations. The two charts in Figure 4 show the average performance over 100 trials of the various strategies applied to NER and Apache for  $A \in \{10, 20\}$ , for  $B \in \{0, 0.5A, A, 2A, 4A, 6A\}$ , and for  $T = 24$ . The error bars indicate one standard deviation. Note that with  $B = 0$  the CPU and PERF strategies are equivalent to the null strategy (marked by the dark line drawn across the graphs), and hence have no speedup. We



**Figure 6: Average number of migrations in simulations for  $A = 10$ ,  $T = 24$ , and varying  $B$ .**

highlight two trends. First, as  $A + B$  increases, the CPU, CPU-MAX, PERF, and PERF-M strategies converge in performance. Second, we note that the best performing GB strategy is CPU-MAX, which seeks to place all instances on high-performing architectures. Surprisingly, the best BB strategy PERF-M performs almost as well.

The two charts in Figure 5 show speedups as a function of  $T$ . The results show that performance improves with increasing  $T$ . Also, opportunistic replacement strategies, except CPU-M, fare better in the long run when compared to the up-front exploration strategies. Since CPU-M looks only at the average performance of each CPU type for taking migration decisions, it ends up overlooking the performance variability of each CPU.

Finally, the average numbers of migrations for strategies using opportunistic replacement are shown in Figure 6. The error bars show one standard deviation. The number of migrations with PERF-M for Apache is much less than for NER. This is due to the much higher performance gap observed in Apache, whereas in NER temporal variation can occasionally overwhelm the performance gap between CPUs of different types, inducing more migrations.

#### 5.4 Simulation of Gaming Contention

The prior simulations only address the situation in which one tenant’s placement gaming does not impact the distribution of performance obtained by other tenants. Here we turn to analyzing the performance of placement gaming when there are a limited number of high-performing machines.

We modify the simulator to enable the following simulation. We set a fixed number  $s$  of total systems. Each system is given per-quantum rate as distributed by the appropriate distribution,  $S_{\text{ner}}$  or  $S_{\text{apache}}$ . Note that, for  $S_{\text{ner}}$ , the total number of E5645 machines (the high performers) will be .22s on average. We set  $s = 1024$ . The absolute value of  $s$  is not particularly significant, as we will see. Lets assume there are  $m$  tenants in the system. A group of  $m/2$  tenants are

launched at  $t = 0$  and run for  $T = 18$  quants. At  $t = 6$ , a second group of  $m/2$  tenants are launched and run for  $T = 18$  quants, thereby overlapping with the first group for 50% of their run. All tenants from a group either use PERF-M or the null strategy. When the former, each tenant uses  $A = 20$  and  $B = 10$ ; for the latter  $A = 20$  and  $B = 0$ .

Figure 7 shows the results of running the simulations, for two combinations of strategies, as  $m$  varies. In each chart, “PERF-M-1” (resp. “PERF-M-2”) labels the average (over all runs and all nodes) effective performance for the first (resp. second) group when using the PERF-M strategy; “Null-2” labels the average effective performance of the second group running the null strategy; and “Baseline” labels the baseline performance when all tenants use the null strategy. The top two charts are for NER and the bottom two charts are for Apache.

As can be seen, the first group achieves a “first-mover” advantage over the second group, particularly as  $m$  increases and the total number of requested machines is larger than the total number of high-performing machines. The first group’s performance decreases as  $m$  increases in the NER case because the fraction of good machines is small; for Apache the fraction of higher performers is larger and so performance of the first group is flat as  $m$  increases.

Moreover, gaming by the first group decreases the performance of the second group. When the number of good machines is larger than the total number of machines requested, the second group can match performance of the first group by way of placement gaming. When the number of good machines is not larger, the second group’s performance suffers.

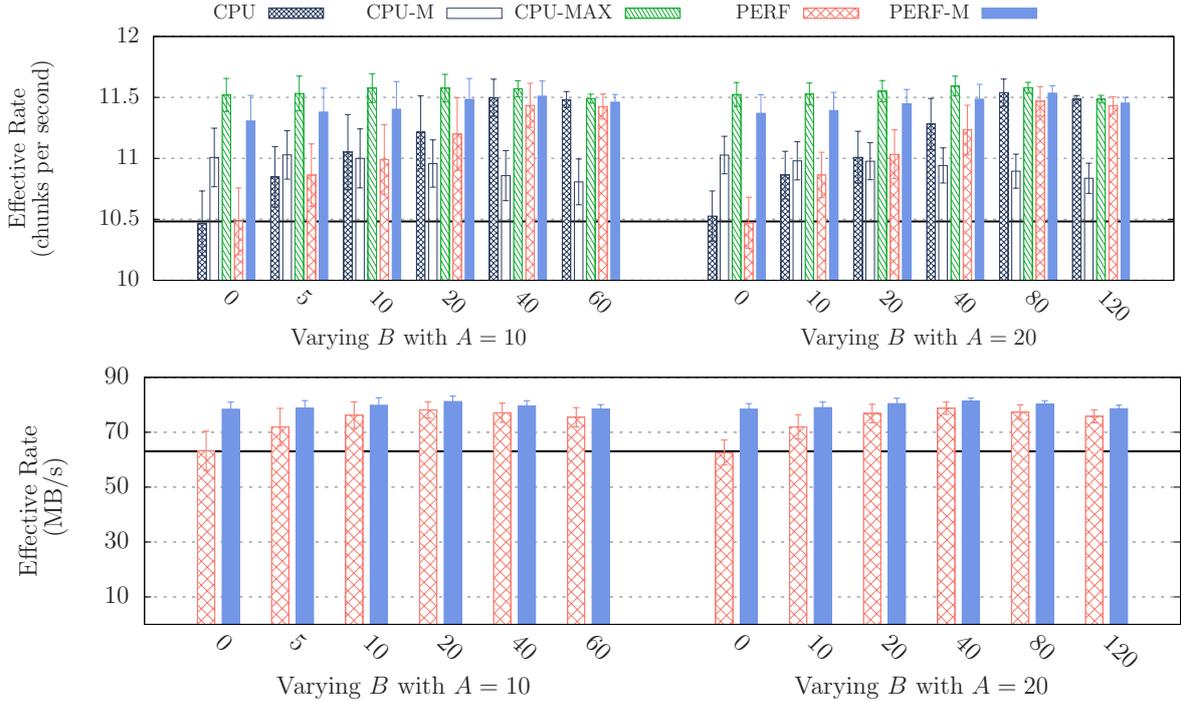
## 6. EXPERIMENTS ON EC2

The prior section laid out strategies for use with the NER and Apache workloads and showed that, in theory, they will provide speedups. In this section we develop a proof of concept controller implementing the PERF-M strategy for use with EC2. We chose PERF-M due to its applicability to both NER and Apache, and to assess the overheads of opportunistic replacement in contemporary clouds.

### 6.1 Cost and Performance Model

The goal of placement gaming is to improve the efficiency, the work accomplished per unit price. For NER, the work is the number of unique records processed across the experiment. This accounts for migration costs, as periods when an instance started or stopped will process fewer records. For Apache, where we measure bandwidth periodically, we instead compute work as the total number of bytes that could have been delivered at that bandwidth for the portion of the hours that Apache was running. If the instance neither started nor stopped during the hour, then it is the full hour. Otherwise we conservatively estimate, for the purposes of measuring migration costs, that stopping takes one minute, to ensure we stop before the next hour starts, and that starting takes two minutes to boot the operating system, start Apache, and fetch the data file from EBS. In practice, we often see Apache starting much more quickly.

EC2 bills contain only coarse-grained information. We therefore approximate cost as the number of hours for which we ran instances for a particular experiment. We assume that we shut them down before triggering another hour of billing. We do not include the cost of the controller, which



**Figure 4: Simulated NER (top) and Apache (bottom) performance for various strategies as  $A$  and  $B$  vary. The dark line on the graphs mark the performance for the null strategy.**

runs for the duration of the experiments, because it is a fixed cost independent of the number of instances. In addition, we did not include the storage cost of launching an instance. Amazon charges \$0.10 per million I/O requests to EBS, which stores the virtual disks for our instances. However, we were unable to directly measure the number of requests performed during system startup. Should this cost be prohibitive, one can also use Amazon’s Instance Store, which does not charge transfer costs but is slightly slower to launch an instance.

## 6.2 Experiments with PERF-M

As a proof of concept to show that the ideas we have discussed can be put into practice, we created a system that implements the PERF-M strategy for both the NER and Apache jobs. To do so, we implement a prototype controller that initially launches the desired number of worker instances and forks off threads for each instance in order to monitor instance performance and make migration decisions. For NER, workers used a shared queue hosted on the controller (via NFS) to coordinate which records need to be processed.

To analyze the efficacy of PERF-M in the setting of EC2, we use the following experimental procedure. First we launch the target number of instances and run the appropriate workload using the null strategy (i.e., no migrations). For NER, we run for as long as it takes to complete processing of the data set (approximately 12 hours with  $A = 10$ ), while for Apache we run for 12 hours. When the null strategy finishes, rather than shutting the instances down, we retain them in order to perform an execution using the PERF-M

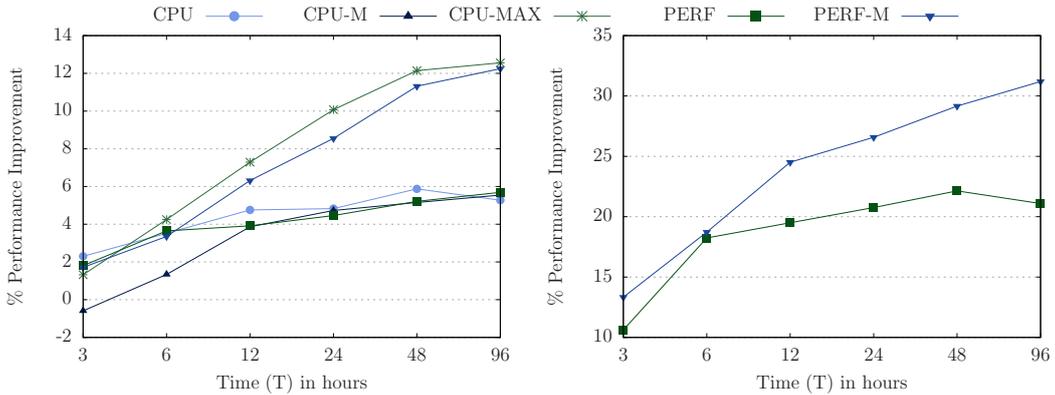
strategy (i.e., with migrations). This allows us to measure the performance of both strategies for the same set of initial  $A$  instances. We repeat this three separate times for NER and for Apache.

Table 9 summarizes the results of the 6 experiments, giving the speedups achieved by PERF-M, the number of migrations, and the total migration cost (in seconds). As we would expect from the simulations in the last section, we see significant variability in speedups. For NER speedups range from 1.5% to 5.7%. For Apache the range is even wider, and we see here the potential for significant speedups, up to 35%. The variability in both cases arises from the makeup of the first  $A$  instances: if these end up, by chance, to be high performers, then the null strategy will perform well.

We can also calculate the actual cost savings for NER. (For Apache, we achieve more throughput for the same price.) If we include in the calculation paying for both hours and partial hours of the workers, then the cost savings varied between 2% and 4% across the experiments. We expect that improvements to our (unoptimized) implementation, not to mention further strategy refinement, will surface increases in cost savings.

## 7. RELATED WORK

Our work draws on past work looking at performance heterogeneity in cloud computing and in scheduling for heterogeneous systems. Most similar is the just-published work of Ou et al. [22]. They similarly observe the mix of architectures with different performance characteristics. However, they show small differences between instances of the same architecture, while we observe much larger differences. Fur-



**Figure 5: Simulated NER (left column) and Apache (right column) speedups for various strategies as  $T$  increases with  $A = 10$  and  $B = 10$ .**

| Runs     | Speedup | # Migrations | Total migration cost (sec) |
|----------|---------|--------------|----------------------------|
| NER 1    | 5.7%    | 13           | 376                        |
| NER 2    | 1.5%    | 12           | 402                        |
| NER 3    | 3.8%    | 16           | 472                        |
| Apache 1 | 3.7%    | 10           | 283                        |
| Apache 2 | 23%     | 7            | 296                        |
| Apache 3 | 35%     | 16           | 472                        |

**Table 9: Experiments on EC2 for NER and Apache with PERF-M strategy.**

thermore, this work presents only analytic results indicating possible speedups, while we present the benefit of specific strategies together with simulations and experiments.

**Evidence of heterogeneity.** Many works offer evidence of performance heterogeneity in cloud providers [7, 16, 18, 20, 28, 29, 34]. Most of these works focus on variability over time, which often arises from competing workloads [25]. Several works break down the variations by type and show long-term patterns, such as periods of stability [9, 13], which can be used to predict performance for better scheduling. Similar studies of heterogeneity have been performed for data-center workloads such as Hadoop [15].

In contrast to these works, our research shows discernible long-term patterns in performance between architectures, within an architecture, and within a node. Thus, it presents a unified view of performance heterogeneity as compared to a select instance of heterogeneity.

**Scheduling for heterogeneity.** Several past works focus on leveraging heterogeneity in scheduling. Recent interest in asymmetric multicore processors raises the issue within the OS (*e.g.*, [27]), while others have looked at accommodating heterogeneity in MapReduce clusters [37, 40]. One approach is to benchmark machines initially, then use this information for load balancing or job placement [10]. However, these systems all assume that an application must use the set of machines it is given and cope with the heterogeneity. Furthermore, much of the focus is on performance differences leading to stragglers. In contrast, our work focuses on dropping poor performing machines rather than adjusting their workload. This is possible in a cloud environment, but may

not make sense in cluster environment, where the machines have already been paid for.

Other efforts at managing heterogeneity include improved isolation (*e.g.*, [31]). While this can address temporal variation, it does not address inherent performance difference between machines. Other works evaluate using virtual-machine migration for job scheduling [19] in the cloud, but rely on the cloud provider. In contrast, we present mechanisms for cloud customers to manage their own scheduling.

**Formal models.** Recent work [39] builds models to show the effects of heterogeneity and demonstrates limits on the useful range of performance. Their work demonstrates that many applications perform poorly when performance differences grow too large, which motivates the use of our techniques to ensure a more uniform pool of machines.

The scheduling problem we address is related to the multi-armed bandit problem [6, 35], in which a player must choose which slot machines to play based on the unique rewards of each machine. Our scheduling model in Section 3 is inspired by this work, but we use it largely as a framework for developing strategies rather than to analyze their outcomes.

## 8. CONCLUSION

Cloud computing environments will inevitably demonstrate some level of performance heterogeneity due to hardware variation and competing workloads. Our work shows how cloud customers, by means of placement gaming, can deliberately guide the placement of their workloads to improve performance by selectively switching workloads off poorly performing machines. We have presented illustrative gaming strategies, characterized their benefits in simulations, and demonstrated their efficacy in the real-world environment of Amazon EC2.

While our work initiates the study of placement gaming, it is far from the final word on the topic. Indeed, our simple strategies are likely to be improved upon. We expect that our work will spark future research not only on improved gaming strategies, but also: developing new models that take into account more cost structures or customer goals (*e.g.*, improving stability instead of maximizing efficiency), building controllers to support further applications, and re-visiting provider-defined abstractions and pricing structures in light of gaming.

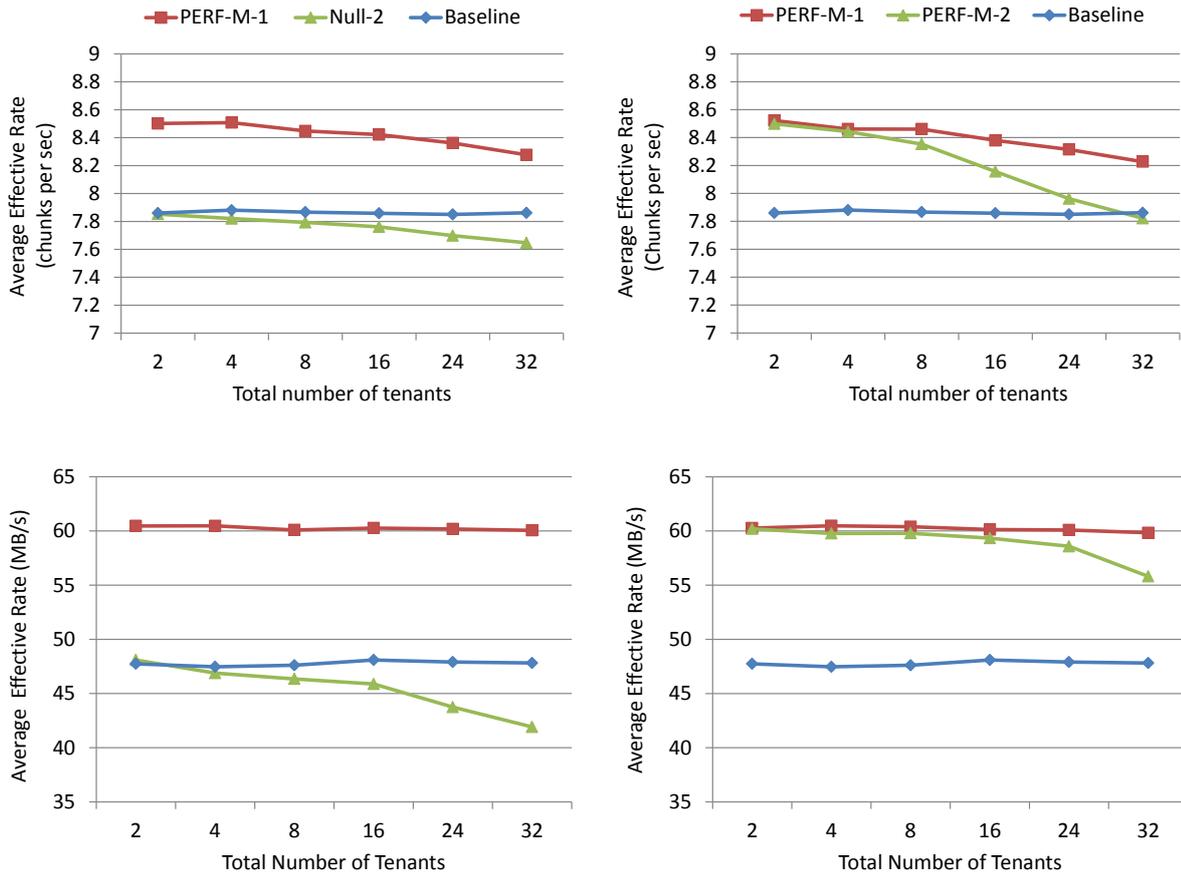


Figure 7: Comparison of average performance of two groups of tenants contending for limited high-performing machines.

Our work also opens up a host of interesting and challenging questions regarding the dynamics of gaming within communities of tenants. Given a diversity of workloads, with either complementary or overlapping resource requirements, do gaming optimizations by individual tenants improve overall resource utilization within a cloud? Or does a “tragedy of the commons” instead result in contention for shared resources that degrades collective resource utilization? Such questions would seem to lend themselves to game-theoretic exploration, and could lead to cooperative (or competitive) multi-tenant gaming strategies.

The cloud-provider perspective on placement gaming is another important line of exploration. Should placement gaming become prevalent, can providers prevent or, conversely, better facilitate customer-controlled placement gaming? Widespread gaming might disrupt a provider’s operations by introducing extraneous load, such as use of network-storage bandwidth to launch additional short-lived instances. Providers might respond with added fees for the first hour or raising the minimum instance lifetime beyond an hour to render gaming more expensive. Alternatively, cloud providers could recognize the interests of customers and provide explicit support for placement, such as hints about the desired architectures or resources needed (disk, network) so as to remove the need for customers to game the system.

Public clouds are occupying an ever increasing fraction

of information technology budgets. They will always be marked, at the same time, by heterogeneous customer-facing resources. We expect placement gaming to be a topic of enduring interest.

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